

THE FOURTH NATIONAL **Accountable Care Organization Summit**

THE LEADING FORUM ON ACCOUNTABLE CARE ORGANIZATIONS AND RELATED DELIVERY SYSTEM AND PAYMENT REFORM



GHC HEALTH CARE
Global Health Care, LLC



Onsite:

June 12–14, 2013 • Hyatt Regency on Capitol Hill, Washington, DC

Online: In your own office or home live via the Internet with 24/7 access for six months

CO CHAIRS



Mark McClellan, MD, PhD, Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Former CMS Administrator and FDA Commissioner



Elliott Fisher, MD, MPH, Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice

FEATURED FACULTY



Poonam Alaigh, MD, MSHCPM, FACP, CEO and President, Alaigh Care Associates LLC



Patricia A. Gabow, MD, Former CEO, Denver Health and Hospital Authority



Charles Kennedy, MD, MBA, CEO, Accountable Care Solutions, Aetna



Craig E. Sammitt, MD, President and CEO, Dean Health Systems



Peter Basch, MD, FACP, Medical Director, Ambulatory EHR and Health IT Policy, MedStar



Kay Ghahremani, Associate Commissioner for Medicaid/CHIP, Texas Health and Human Services Commission



Barbara L. McAneny, MD, CEO, New Mexico Cancer Center & New Mexico Oncology Hematology Consultants, Ltd.



Lewis G. Sandy, MD, FACP, SVP, Clinical Advancement, UnitedHealth Group



Jeffrey Brenner, MD, Executive Director, Camden Coalition of Healthcare Providers



Judith H. Hibbard, DrPH, Lead PAM Inventor, Insignia Health



Richard Merkin, MD, Founder & CEO, Heritage Provider Network, Inc.



William Shrank, MD, Director, Rapid Cycle Evaluation Group, CMMI



Patrick Conway, MD, MsC, CMO and Director, Center for Clinical Standards and Quality, CMS



Jeffrey Kang, MD, MPH, SVP of Health and Wellness Services and Solutions, Walgreen Co.



Judy Mohr-Peterson, PhD, Medicaid Director, Oregon Health Authority



Tom Valuck, MD, JD, SVP, Strategic Partnerships, National Quality Forum

FEATURING AN ACO LEGAL ISSUES PRECONFERENCE

PLENARY SESSION PANELS

- Managing the ACO Balance Sheet: Financing the ACO Operations
- Emerging Models of Accountable Care
- Health Care Reform 2013 and Beyond

SPONSORS:

B | ENGELBERG CENTER for Health Care Reform at BROOKINGS

AND EXTENSIVE TRACK SESSIONS

- 1: Strategies and Technology for Innovative Payment Models
- 2: Performance Measurement for Accountable Care
- 3: Delivery System Reform and Clinical Transformation
- 4: Managing Vulnerable Populations
- 5: Optimizing Care Teams
- 6: Engaging Patients in Medical Care
- 7: Analytics and Health IT for Population Health Management
- 8: Moving Beyond Readmissions for Quality and Savings

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Where Knowledge Informs Change

CREDIT DESIGNATION STATEMENT: This activity has been approved for AMA PRA Category 1 Credit™ for both onsite and online attendees.



www.ACOSummit.com

The ACO Summit is a part of DC HEALTHCARE INNOVATION WEEK along with the THIRD NATIONAL BUNDLED PAYMENT SUMMIT, www.BundledPaymentSummit.com, June 10–11, 2013, and the FIRST NATIONAL HEALTHCARE INNOVATION SUMMIT, www.DCHealthcareInnovationWeek.com, June 10–12, 2013, at the Hyatt Regency on Capitol Hill in Washington, DC.

OVERVIEW

Implementation of accountable care organizations (ACOs) has continued to advance rapidly in the past year. The National Accountable Care Organization Summit (www.ACOSummit.com), will provide an unprecedented opportunity to discuss remaining barriers to widespread ACO implementation and strategies to overcome them. The Summit brings together leading policymakers, experts, and ACO implementers to provide unique and in-depth insights on ACO implementation and ongoing health care reform. The Summit will go over a variety of topics including strategies and technology for innovative payment models, performance measurements, delivery system reform and clinical transformation, managing vulnerable populations, and engaging patients in medical care.

What is an ACO?

ACOs are groups of physicians, hospitals, and other providers that receive financial rewards for achieving patient-focused quality targets and demonstrating reductions in overall spending growth for their defined patient population. ACOs can be organized in a number of ways, ranging from fully integrated delivery systems to networked models within which physicians in small office practices can work together to improve quality, coordinate care, and reduce costs. ACOs can also feature different payment incentives, ranging from "one-sided" shared savings within a fee-for-service environment to a range of capitation arrangements with quality bonuses. In addition, ACOs are compatible with a range of other payment reforms, such as medical homes and bundled payments; they can help assure that these reforms lead to sustainable quality improvements and cost reductions. In sum, ACOs provide an ideal mechanism to transition from paying for volume and intensity to paying for value.

How is ACO Implementation Proceeding Across the Country?

In October 2011, the Centers for Medicare & Medicaid Services (CMS) released the final rule for the Medicare Shared Savings Program. Since the ruling, CMS has recruited 220 organizations from across the nation to participate in a program that aims to promote accountability for the care of Medicare FFS beneficiaries, coordinate care for all services provided under Medicare FFS, and encourages investment in infrastructure and redesign care processes. CMS has also proposed a number of pilot programs under the Innovation Center that will encourage collaboration among providers in more focused areas, including the Advance ACO Payment Model that will help smaller ACOs with less access to capital participate in the Shared Savings Program.

Beyond Medicare ACO initiatives, interest and participation in accountable care reforms has been growing both in states and in the private sector. At least 27 states have introduced bills referring to accountable care and 12 states have already passed legislation intended to support the transition toward ACO-like models for either their Medicaid programs or state employees. In the private sector, all of the major private health plans have begun implementing payment reforms similar to the ACO model; like ACOs, these payment reforms include accountability for the full continuum of patients' care, payment contingent upon improving the quality and coordination of care, and responsibility for cost management within a target budget. In tandem with the Medicare Shared Savings Program, the Pioneer ACO Model, and other innovative programs in Medicare, these private sector efforts will be instrumental in moving ACO implementation forward as health care reform progresses.

THE ACO SUMMIT IS A PART OF DC HEALTHCARE INNOVATION WEEK ALONG WITH:

THIRD NATIONAL BUNDLED PAYMENT SUMMIT

The Leading Forum on the Role of Healthcare Payment Reforms with Special Focus on Bundled Payment Approaches

Sponsored by the Integrated Healthcare Association

Media Partners: *Harvard Health Policy Review, Health Affairs, Accountable Care News, and Medical Home News*

June 10–11, 2013 • Hyatt Regency on Capitol Hill, Washington, DC • www.BundledPaymentSummit.com

NATIONAL HEALTHCARE INNOVATION SUMMIT

The Leading Forum on Healthcare Innovation and Achieving the Triple Aim

Sponsored by NEHI and UCLA Health System

Media Partners: *Harvard Health Policy Review, Health Affairs, Accountable Care News, and Medical Home News*

June 10–12, 2013 • Hyatt Regency on Capitol Hill, Washington, DC • www.HealthcareInnovationsSummit.com



www.DCHealthcareInnovationWeek.com

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Accountable Care NEWS

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Readmissions NEWS

WHO SHOULD ATTEND:

- Executives and Board Members of ACOs, Health Plans, Health Systems, Hospitals and Physician Organizations
- Medical Directors
- Physicians
- Nurses, Nurse Practitioners and Other Allied Health Professionals
- Pharmacists and Pharmacy Benefit Managers
- Representatives of Purchasers, including Private Employers and Public Purchasers
- Consumer Organization Representatives
- Federal and State Government Officials
- Health Care Regulators and Policy Makers
- Health Benefits Consultants
- Health Services Researchers and Academics
- Health Care Attorneys and In-house Counsel
- Chief Financial Officers
- Chief Innovation Officers
- Directors of Accountable Care
- Directors of Quality Management and Improvement
- Directors of Government Programs
- Directors of Medicare Programs
- Directors of Medicaid Programs
- Directors of Network Contracting
- Directors of Provider Relations
- Directors of Finance and Reimbursement
- Pharmaceutical Executives
- Pharmaceutical Consultants

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CREDIT DESIGNATION STATEMENT

This activity has been approved for AMA PRA Category 1 Credit™ for both onsite and online attendees.

This activity has been planned and implemented in accordance with the Essential Areas and Policies of the Accreditation Council for Continuing Medical Education through the joint sponsorship of the Institute for the Advancement of Human Behavior (IAHB) and Health Care Conference Administrators, LLC (HCCA). The IAHB is accredited by the ACCME to provide continuing medical education for physicians.

Participants must complete an attendance/evaluation form in order to receive a certificate of completion/attendance. Your chosen sessions must be attended in their entirety. Partial credit of individual sessions is not available.

TUITION SCHOLARSHIPS

The ACO Summit is now offering partial and full Tuition Scholarships to qualifying consumer advocate organizations, safety net providers, academics, students and health services research organizations to attend the National ACO Summit. See page 7 for more information.

WEDNESDAY, JUNE 12, 2013

Noon Registration Open

PRECONFERENCE: LEGAL AND OPERATIONAL ISSUES IN ACO DEVELOPMENT

1:00 PM Welcome and Opening Remarks



S. Lawrence Kocot, JD, LLM, MPA, Deputy Director, Engelberg Center for Health Care Reform, The Brookings Institution; Senior Counsel, SNR Denton; Former Senior Advisor to the Administrator, Centers for Medicare and Medicaid Services, Washington, DC

5:30 PM Adjournment

THURSDAY, JUNE 13, 2013

8:30 AM Summit Opening



Mark McClellan, MD, PhD, Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Former CMS Administrator and FDA Commissioner, Washington, DC



Elliott Fisher, MD, MPH, Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH

8:50 AM Keynote Address

To be Announced

9:30 AM Keynote Panel #1: Managing the ACO Balance Sheet: Financing the ACO Operations



Mark McClellan, MD, PhD, Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Former CMS Administrator and FDA Commissioner, Washington, DC (Moderator)



Charles Kennedy, MD, MBA, Chief Executive Officer, Accountable Care Solutions, Aetna, Hartford, CT



Richard Merkin, MD, Founder and Chief Executive Officer, Heritage Provider Network, Inc., Northridge, CA



Michael Murphy, FACHE, CMPE, President and Chief Executive Officer, Accountable Care Organization, Iowa Health System, Des Moines, IA

10:45 AM Break

11:15 AM Keynote Panel #2: Emerging Models of Accountable Care



Elliott Fisher, MD, MPH, Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH (Moderator)



Wayne Jenkins, MD, MPH, President, Orlando Health Physician Partners, Orlando, FL



Jeffrey Kang, MD, MPH, Senior Vice President of Health and Wellness Services and Solutions, Walgreen Co., Deerfield, IL



Jonathan Gavras, MD, FCCP, Senior Vice President, Delivery System, Chief Medical Officer, Florida Blue, Jacksonville, FL

12:30 PM Networking Lunch

TRACK 1: STRATEGIES AND TECHNOLOGY FOR INNOVATIVE PAYMENT MODELS

1:30 PM Keynote

Craig E. Sammitt, MD, *President and Chief Executive Officer, Dean Health Systems; Former Chief Operating Officer, Fallon Clinic; Former Senior Vice President, Harvard Pilgrim Health Care, Madison, WI*

1:50 PM Panel 1: The Path to Quality-Based Payments: Looking Ahead

Craig E. Sammitt, MD, *President and Chief Executive Officer, Dean Health Systems; Former Chief Operating Officer, Fallon Clinic; Former Senior Vice President, Harvard Pilgrim Health Care, Madison, WI (Moderator)*

James E. Barr, MD, *Chief Medical Officer, Optimus Healthcare Partners ACO, Summit, NJ*

Lewis G. Sandy, MD, FACP, *Senior Vice President, Clinical Advancement, UnitedHealth Group; Senior Fellow, School of Public Health, Department of Health Policy and Management, University of Minnesota, Minnetonka, MN*

Cary Sennett, MD, PhD, *President, IMPAQ International; Former Chief Medical Officer, MedAssurant; Former Vice President and Chief Innovation Officer, Ingenix (now OptumInsight), Columbia, MD*

Greger Vigen, FSA, MBA, *Consulting Actuary; Co-Author, Measurement of Healthcare Quality and Efficiency: Resources for Healthcare Professionals and Opportunities During Transformation: Moving To Health Care 2.0; Society of Actuaries, Los Angeles, CA*

3:15 PM Break

3:45 PM Keynote

Peter Basch, MD, FACP, *Medical Director of Ambulatory EHR and Health IT Policy, MedStar; Senior Fellow for Health IT Policy, Center for American Progress, Washington, DC*

4:05 PM Panel 2: Technology Enabled Solutions in Payment Reform

Peter Basch, MD, FACP, *Medical Director of Ambulatory EHR and Health IT Policy, MedStar; Senior Fellow for Health IT Policy, Center for American Progress, Washington, DC (Moderator)*

Ted Meisel, JD, *Senior Advisor, Elevation Partners, Los Angeles, CA*

Marc Overhage, MD, PhD, *Chief Medical Informatics Officer, Health Services, Siemens Healthcare, Indianapolis, IN*

Jordan Shlain, MD, FACP, *Cofounder and President, HealthLoop, San Francisco, CA*

Earl Steinberg, MD, MPP, *Executive Vice President, Innovation and Dissemination; Chief, Healthcare Solutions Enterprise, Geisinger Health System; Former Senior Vice President for Clinical Strategy, Quality and Outcomes at WellPoint, Inc., Danville, PA*

5:30 PM Day 1 Adjournment and Networking Reception

TRACK 2: PERFORMANCE MEASUREMENT FOR ACCOUNTABLE CARE

1:30 PM Keynote

Patrick Conway, MD, MSc, *Chief Medical Officer and Director, Center for Clinical Standards and Quality, Centers for Medicare and Medicaid Services, Baltimore, MD*

1:50 PM Panel 1: Using Performance Measures in Monitoring Value

Marc Bennett, *Chief Executive Officer, HealthInsight, Salt Lake City, UT*

Patrick Conway, MD, MSc, *Chief Medical Officer and Director, Center for Clinical Standards and Quality, Centers for Medicare and Medicaid Services, Baltimore, MD (Moderator)*

Palmer Evans, MD, *Former Senior Vice President and Chief Medical Officer, Tucson Medical Center, Tucson, AZ*

Terrence O'Malley, MD, *Medical Director, Non-Acute Care Services, Partners; Medical Director, Spaulding Nursing and Therapy Center, North End; Medical Director, Partners Home Care, Boston, MA*

Lucy Savitz, PhD, MBA, *Director of Research and Education, Institute for Health Care Delivery Research, Intermountain Healthcare, Salt Lake City, UT*

3:15 PM Break

3:45 PM Keynote

Tom Valuck, MD, JD, *Senior Vice President, Strategic Partnerships, National Quality Forum, Washington, DC*

4:05 PM Panel 2: Performance Measurement Coordination

Tom Valuck, MD, JD, *Senior Vice President, Strategic Partnerships, National Quality Forum, Washington, DC (Moderator)*

Elizabeth Mitchell, *Chief Executive Officer, Maine Health Management Coalition, Portland, ME*

Collette Pitzen, RN, BSN, CPHQ, *Clinical Measure Development Manager, MN Community Measurement, Minneapolis, MN*

Mylia Christensen, *Executive Director, Oregon Health Care Quality Corporation, Portland, OR*

Chris Queram, *President and Chief Executive Officer, Wisconsin Collaborative for Healthcare Quality, Middleton, WI*

5:30 PM Day 1 Adjournment and Networking Reception

TRACK 3: DELIVERY SYSTEM REFORM AND CLINICAL TRANSFORMATION

1:30 PM Keynote

Jeffrey Epstein, MD, *Medical Director: Quality, Case Management and Resource Utilization, Stamford Health, Stamford, CT*

1:50 PM Panel 1: Managing the Pace of Change in Clinical Transformation

Jeffrey Epstein, MD, *Medical Director: Quality, Case Management and Resource Utilization, Stamford Health, Stamford, CT (Moderator)*

Poonam Alaigh, MD, MSHCPM, FACP, *Chief Executive Officer and President, Alaigh Care Associates LLC.; Former New Jersey Commissioner of Health and Senior Services; Former Executive Director, Horizon Blue Cross Blue Shield of New Jersey, North Plainfield, NJ*

Tom Cassels, *Executive Director, Research & Insights, Advisory Board Company, Washington, DC*

Seth Frazier, MBA, *Senior Vice President of Client Strategy and Clinical Transformation, Evolent Health, Arlington, VA*

Kimberly Kauffman, MA, *Executive Director, Summit Medical Group, Knoxville, TN*

3:15 PM Break

3:45 PM Keynote

Kavita Patel, MD, MSHS, *Fellow and Managing Director, Clinical Transformation and Delivery Reform, Engelberg Center for Health Care Reform, The Brookings Institution, Washington, DC*

4:05 PM Panel 2: Innovative Workforce Solutions in An Accountable Care Environment

Kavita Patel, MD, MSHS, *Fellow and Managing Director, Clinical Transformation and Delivery Reform, Engelberg Center for Health Care Reform, The Brookings Institution, Washington, DC (Moderator)*

Norma Ferdinand, MSN, RN, DNSc, *Senior Vice President, Chief Quality Officer, Lancaster General Hospital, Lancaster, PA*

Marcia Guida James, MBA, MS, CPC, *Director, Provider Engagement, Humana, Louisville, KY*

Edward Salsberg, MPH, *Director, National Center for Health Workforce Analysis, HRSA, Rockville, MD*

Tom Strong, MBA, *Program Manager, The Hitachi Foundation, Washington, DC*

5:30 PM Day 1 Adjournment and Networking Reception

TRACK 4: MANAGING VULNERABLE POPULATIONS**1:30 PM Keynote**

Jeffrey Brenner, MD, Medical Director, Urban Health Institute at Cooper University Healthcare; Executive Director, Camden Coalition of Healthcare Providers, Camden, NJ

1:50 PM Panel 1: Addressing the Non-Clinical Needs of High-Risk Populations

Jeffrey Brenner, MD, Medical Director, Urban Health Institute at Cooper University Healthcare; Executive Director, Camden Coalition of Healthcare Providers, Camden, NJ (Moderator)

Steven Carson, RN, BSN, MHA, Vice President, Clinical Integration, Temple University Health System, Philadelphia, PA

Ken Coburn, MD, MPH, Chief Executive Officer and Medical Director, Health Quality Partners, Doylestown, PA

Rebecca Onie, Co-Founder and Chief Executive Officer, Health Leads, Boston, MA

Corey Waller, MD, Director, Spectrum Health Medical Group Center for Integrative Medicine, Grand Rapids, MI

3:15 PM Break**3:45 PM Keynote**

Jim Bonnette, MD, Chief Medical Officer and Partner, Oliver Wyman, Detroit, MI

4:05 PM Panel 2: Clinical Models for High-Risk Populations

Jim Bonnette, MD, Chief Medical Officer and Partner, Oliver Wyman, Detroit, MI (Moderator)

Donald Furman, MD, MBA, Co-founder and former Chief Medical Officer, CareMore

Chris Stanley, MD, MBA, Vice President of Care Management, Catholic Health Initiatives, Englewood, CO

Grace Terrell, MD, President and Chief Executive Officer, Cornerstone Health Care, High Point, NC

5:30 PM Day 1 Adjournment and Networking Reception**FRIDAY, JUNE 14, 2013****TRACK 5: OPTIMIZING CARE TEAMS****9:00 AM Keynote**

Barbara L. McAneny, MD, Chief Executive Officer, New Mexico Cancer Center, New Mexico Oncology Hematology Consultants, Ltd., Albuquerque, NM

9:20 AM Panel 1: Specialists in Accountable Care

Barbara L. McAneny, MD, Chief Executive Officer, New Mexico Cancer Center, New Mexico Oncology Hematology Consultants, Ltd., Albuquerque, NM (Moderator)

Geraldine McGinty, MD, MBA, Partner, NRAD Medical Associates PC; Former Chair, Commission on Economics, American College of Radiology; Former Medical Director, Outpatient Imaging, Montefiore Medical Center

Frank Opelka, MD, FACS, Vice President, Health Affairs and Medical Education, Louisiana State University System; Former Vice Chancellor for Clinical Affairs, LSU Health Sciences Center; Former Associate Medical Director, American College of Surgeons, Baton Rouge, LA

Terry Spoleti, President, Glenridge HealthCare Solutions, Columbia, MD

10:30 AM Break**10:45 AM Keynote**

To be Announced

11:05 AM Panel 2: Aligning Roles and Responsibilities for Care Delivery Teams

Diane Cardwell, MPA, ARNP, PA-C, Vice President of Healthcare Solutions, TransformMED, Leawood, KS

J. Emilio Carillo, MD, MPH, Vice President, Community Health Development, New York Presbyterian; Former President and Chief Medical Officer, New York-Presbyterian Community Health Plan; Former President, New York City Health and Hospitals Corporation, New York, NY

Paul Cook, MD, President and Chief Executive Officer, Rocky Mountain Health Network, Billings, MT

12:20 PM NETWORKING LUNCHEON AND CLOSING PLENARY SESSION**TRACK 6: ENGAGING PATIENTS IN MEDICAL CARE****9:00 AM Keynote**

Shannon Brownlee, MS, Director (Acting), Health Policy Program, The New America Foundation; Author, *Overtreated: Why Too Much Medicine is Making Us Sicker and Poorer*, Washington, DC

9:20 AM Panel 1: Patient Engagement in Healthcare Decision-Making

Shannon Brownlee, MS, Director (Acting), Health Policy Program, The New America Foundation; Author, *Overtreated: Why Too Much Medicine is Making Us Sicker and Poorer*, Washington, DC (Moderator)

Glyn Elwyn, BA, MB, BCh, MSc, FRCGP, PhD, Visiting Professor and Senior Scientist, The Dartmouth Center for Health Care Delivery Science, Hanover, NH

Judith H. Hibbard, DrPH, Lead PAM Inventor, Insignia Health Board of Advisors; Faculty Fellow, Institute for Policy Research and Innovation, Professor Emerita, Department of Planning, Public Policy and Management, University of Oregon, Portland, OR

L. Gordon Moore, MD, Chief Medical Officer, Treo Solutions, LLP; Founder of the Ideal Medical Practices, Troy, NY

Chris Saigal, MD, MPH, Associate Professor and Vice Chair, Director of Health Services Research, UCLA Department of Urology, Institute of Urologic Oncology, Los Angeles, CA

10:30 AM Break**10:45 AM Keynote**

Lynn Spragens, MBA, President and Chief Executive Officer, Spragens & Associates, Durham, NC

11:05 AM Panel 2: Palliative Care

Lynn Spragens, MBA, President and Chief Executive Officer, Spragens & Associates, Durham, NC (Moderator)

Susan Block, MD, Chair, Department of Psychosocial Oncology and Palliative Care, Dana-Farber Cancer Institute and Brigham and Women's Hospital; Co-Director, HMS Center for Palliative Care, Boston, MA

Dorothy Deremo, MSN, RN, MHSA, President and Chief Executive Officer, Hospice of Michigan; Former Vice President of Patient Care Services/Chief Nursing Officer, Henry Ford Health System, Detroit, MI

Timothy G. Ihrig, MD, MA, Medical Director, Palliative Care Services, Iowa Health System, Fort Dodge, IA

Robert Sawicki, MD, Senior Vice President of Supportive Care, OSF Healthcare, Peoria, IL

12:20 PM NETWORKING LUNCHEON AND CLOSING PLENARY SESSION

TRACK 7: ANALYTICS AND HEALTH IT FOR POPULATION HEALTH MANAGEMENT

9:00 AM Keynote
Fauzia Khan, Chief Medical Officer and Co-Founder, DiagnosisOne, Inc., Alere, Inc., Lowell, MA

9:20 AM Panel 1: Case Studies in Using Predictive Analytics for Population Health Management
Fauzia Khan, Chief Medical Officer and Co-Founder, DiagnosisOne, Inc., Alere, Inc., Lowell, MA (Moderator)
Peter E. Alperin, MD, Vice President of Medicine, Archimedes Inc.; Former Director of Medical Informatics, Brown and Toland Medical Group, San Francisco, CA
A.G. Breitenstein, JD, MPH, Vice President and General Manager of Provider Markets, Co-Founder, Humedica, Boston, MA
Lisa Farnan, Vice President, Accountable Care, The TriZetto Group, Greenwood Village, CO
Miles Snowden, MD, MPH, CEBS, Chief Medical Officer, OptumHealth, Minneapolis, MN

10:30 AM Break

10:45 AM Keynote
David Kelleher, Director, Employers' Forum of Indiana, Indiana Health Information Exchange, Indianapolis, IN

11:05 AM Panel 2: Health Information Exchanges for ACOs
David Kelleher, Director, Employers' Forum of Indiana, Indiana Health Information Exchange, Indianapolis, IN (Moderator)
W. Michael Long, Chairman and Chief Executive Officer, Lumeris; Former Chief Executive Officer and Chairman, Healtheon/WebMD, St. Louis, MO
Sumit Nagpal, President and Chief Executive Officer, Alere Accountable Care Solutions, Waltham, MA
Rex Osborn, Senior Healthcare Solutions Architect, Xerox Federal Solutions Group, Washington, DC
Darren Schulte, MD, MPP, President, Apixio, San Mateo, CA

12:20 PM NETWORKING LUNCHEON AND CLOSING PLENARY SESSION

TRACK 8: MOVING BEYOND READMISSIONS FOR QUALITY AND SAVINGS

9:00 AM Keynote
Patricia A. Gabow, MD, Former Chief Executive Officer, Denver Health and Hospital Authority, Denver, CO

9:20 AM Panel 1: Integrating Care for Dual Eligibles
Patricia A. Gabow, MD, Former Chief Executive Officer, Denver Health and Hospital Authority, Denver, CO (Moderator)
Indira Paharia, PsyD, MBA, MS, Corporate Vice President, Clinical Programs Policy, Research & Development, Seattle, WA

10:30 AM Break

10:45 AM Keynote
To be Announced

11:05 AM Panel 2: Care Delivery Strategies for Optimizing Medication Management
S. Lawrence Kocot, JD, LL.M, MPA, Deputy Director, Engelberg Center for Health Care Reform, The Brookings Institution; Senior Counsel, SNR Denton; Former Senior Advisor to the Administrator, Centers for Medicare and Medicaid Services, Washington, DC (Moderator)
Molly J. Ekstrand, RPh, AE-C, CDE, Pharmacist, Medication Management, Certified Asthma and Diabetes Educator, Medication Management Program Director, Park Nicollet Health Services, St. Louis Park, MN
Katherine Heller, PharmD, Vice President, Clinical Solutions, Integrated Delivery Systems and Patient Services, Walgreens, Daytona Beach, FL
William Shrank, MD, Director, Rapid Cycle Evaluation Group, Center for Medicare and Medicaid Innovation, Baltimore, MD
Marie Smith, PharmD, Henry A. Palmer Professor of Community Pharmacy Practice, Assistant Dean, Pharmacy Practice and Policy Partnerships, University of Connecticut School of Pharmacy, Storrs, CT

12:20 PM NETWORKING LUNCHEON AND CLOSING PLENARY SESSION

1:00 PM Keynote Panel #3: Health Care Reform 2013 and Beyond



Judy Mohr-Peterson, PhD, Medicaid Director, Oregon Health Authority, Salem, OR



Kay Ghahremani, Associate Commissioner for Medicaid/CHIP, Texas Health and Human Services Commission, Austin, TX



Richard J. Gilfillan, MD, MBA, Director, Centers for Medicare and Medicaid Innovation, Centers for Medicare and Medicaid Services, US Department of Health and Human Services; Former President and CEO, Geisinger Health Plan, Washington, DC

2:15 PM Closing Address



Mark McClellan, MD, PhD, Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Former CMS Administrator and FDA Commissioner, Washington, DC



Elliott Fisher, MD, MPH, Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH

2:30 PM Summit Adjournment

PARTICIPATION OPTIONS

TRADITIONAL ONSITE ATTENDANCE

Simply register, travel to the conference city and attend in person.
PROS: subject matter immersion; professional networking opportunities; faculty interaction.



Onsite

LIVE AND ARCHIVED INTERNET ATTENDANCE

Watch the conference in live streaming video over the Internet and at your convenience at any time 24/7 for six months immediately following the event. The archived conference includes speaker videos and coordinated PowerPoint presentations.
PROS: Live digital feed and 24/7 Internet access for the next six months; accessible in the office, at home or anywhere worldwide with Internet access; avoid travel expense and hassle; no time away from the office.



At your office ...



... or home



The Engelberg Center for Health Care Reform and the Dartmouth Institute for Health Policy & Clinical Practice invite you to join the

ACO Learning Network

The ACO Learning Network offers members a robust set of resources through their updated website, and the 2012–2013 Learning Network comprises five ACO workgroups:

The **ACCOUNTABLE CARE PAYMENT STRATEGIES WORKGROUP** seeks to identify essential pathways to successful payment reform implementation and create a product that will assist ACO Learning Network organizations as they transition to or consider becoming an ACO or engage in other accountable care efforts.

The **CLINICAL TRANSFORMATION WORKGROUP** will provide leaders and staff of ACOs with the knowledge, skills, and tools necessary to align organizational and physician values and transform the people, processes and technology to a care delivery model that offers value while measurably improving quality.

The **ADDRESSING HIGH-RISK AND VULNERABLE POPULATIONS WORKGROUP** will work to identify the identification and stratification tools, best practice care pathways and key data requirements that result in the timely identification and effective management of high-risk and vulnerable individuals.

The **IMPLEMENTING PERFORMANCE MEASURES WORKGROUP** will help Learning Network members better understand key challenges for measuring performance in ACOs as well as pathways for implementing increasingly advanced measures over time.

NEW: The **OPTIMIZING IMPACT OF PHARMACEUTICALS IN VALUE-BASED DELIVERY SYSTEMS WORKGROUP** will identify novel strategies for creating an environment within value-based delivery systems that optimize the impact of pharmaceutical products on achieving higher-quality care at lower cost through productive dialogue by key stakeholders, including providers, pharmacies, payers, and manufacturers.

Current and new ACO Learning Network members will receive a discount to the ACO Summit.

[WEBSITE] WWW.ACOLEARNINGNETWORK.ORG [TWITTER] @ACO_LN

TUITION SCHOLARSHIPS

We are pleased to offer a limited number of full or partial Tuition Scholarships to qualifying consumer advocate organizations, safety net providers, academics, students and health services research organizations to attend the National ACO Summit.

A variety of factors will be considered in determining the issuance of a scholarship. These factors include financial need and the desirability of geographic and organizational representation at the event(s). Funding for scholarships is limited.

Tuition scholarships cover the cost of the registration fee of the event. Funds are not available to cover travel or lodging.

TUITION SCHOLARSHIP APPLICATION FORM

To apply for a full or partial tuition scholarship please complete and submit this Tuition Scholarship Application form.

For Questions, call 800-503-3597, Ext. 1 (Continental US, Alaska and Hawaii only) - Mon. - Fri., 7 am - 5 pm pacific time or email: Registration@HCConferences.com.

Name _____

Title _____

Organization _____

Type of Organization _____

Address _____

City/State/ZIP _____

Telephone _____ Fax _____

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Reasons for Requesting Scholarship:

ATTENDANCE OPTIONS:

Please select how you wish to attend:

In-Person/Onsite Live Internet/Webcast

Please fax your completed form to: 206-319-5303.

Mail to: 22529 39th Ave SE, Bothell, WA 98021. Or scan/email to: registration@hcconferences.com. If you have questions, call 800-503-3597, Ext. 1 or email registration@hcconferences.com

SAVE THE DATE!

FOURTH NATIONAL ACCOUNTABLE CARE ORGANIZATION (ACO) CONGRESS

The Leading Forum on the Accountable Care Organizations (ACOs) and Related Delivery System and Payment Reform



Produced by:



Media Partners:

Harvard Health Policy Review, Health Affairs, Accountable Care News and Medical Home News

Co-located with Second National Dual Eligibles Summit

NOVEMBER 4 – 6, 2013 • LOS ANGELES, CA

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THE FOLLOWING REGISTRATION TERMS AND CONDITIONS APPLY

REGARDING WEBCAST REGISTRATIONS

1. Individuals or groups may register for Webcast access. Organizations may register for group access without presenting specific registrant names. In such instances the registering organization will be presented a series of user names and passwords to distribute to participants.
2. Each registrant will receive a user name and password for access. Registrants will be able to change their user names and passwords and manage their accounts.
3. Webcast registrants will enjoy six (6) months access from date of issuance of user name and password.
4. Only one user (per user name and password) may view or access archived conference. It is not permissible to share user name and password with third parties. Should Webcast registrants choose to access post conference content via Flash Drive, this individual use limitation applies. It is not permissible to share alternative media with third parties.
5. User name and password use will be monitored to assure compliance.
6. Each Webcast registration is subject to a "bandwidth" or capacity use cap of 5 gb per user per month. When this capacity use cap is hit, the registration lapses. Said registration will be again made available at the start of the next month so long as the registration period has not lapsed and is subject to the same capacity cap.
7. For Webcast registrants there will be no refunds for cancellations. Please call the Conference Office at 800-503-3597 or 206-452-5530 for further information.

REGARDING ONSITE REGISTRATION, CANCELLATIONS AND SUBSTITUTIONS

1. For onsite group registrations, full registration and credit card information is required for each registrant. List all members of groups registering concurrently on fax or scanned cover sheet.
2. For onsite registrants there will be no refunds for "no-shows" or for cancellations. You may send a substitute or switch to the online option. Please call the Conference Office at 800-503-3597 or 206-452-5530 for further information.

METHOD OF PAYMENT FOR TUITION

Make payment to Health Care Conference Administrators LLC by check, MasterCard, Visa or American Express. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC. Checks or money orders should be made payable to Health Care Conference Administrators LLC. A \$30 fee will be charged on any returned checks.

REGISTRATION OPTIONS

Registration may be made online or via mail, fax or scan.

You may register through either of the following:

- Online at www.ACOSummit.com.
- Fax/Mail/Email using this printed registration form. Mail the completed form with payment to the Conference registrar at 22529 39th Ave. SE, Bothell, WA 98021, or fax the completed form to 206-319-5303, or scan and email the completed form to registration@hconferences.com. Checks or money orders should be made payable to Health Care Conference Administrators LLC.

The following credit cards are accepted: American Express, Visa or MasterCard. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC.

For registrants awaiting company check or money order, a credit card number must be given to hold registration. If payment is not received by seven days prior to the Summit, credit card payment will be processed.

TAX DEDUCTIBILITY

Expenses of training including tuition, travel, lodging and meals, incurred to maintain or improve skills in your profession may be tax deductible. Consult your tax advisor. Federal Tax ID: 91-1892021.

HOTEL INFORMATION/RESERVATIONS

The Hyatt Regency Washington on Capitol Hill is the official hotel for the Fourth National Accountable Care Organization (ACO) Summit. A special group rate of \$309.00 single/double per night (plus tax) has been arranged for Summit Attendees. To make your hotel reservations online please go to www.ACOSummit.com and click on the Travel/Hotel tab.

You may also make a reservation by calling Central Reservations toll free at 1-888-421-1442 or 202-737-1234 to reach the hotel directly. Please refer to 4TH ACCOUNTABLE CARE ORG SUMMIT when calling.

Reservations at the group rate will be accepted while rooms are available or until the cut-off date of Tuesday, May 21, 2013. After this, reservations will be accepted on a space-available basis at the prevailing rate.

Hyatt Regency Washington on Capitol Hill

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HCCA CHANGES NAME AND BIFURCATES OPERATIONS

Health Care Conference Administrators, LLC (HCCA), www.eHCCA.com, after offering over 200 major healthcare and life sciences conferences over the past 15 years, is changing its name to Global Health Care, LLC (GHC, LLC) and will operate the following two separate lines of business "GHC, LLC Health Care" and "GHC, LLC Life Sciences." GHC, LLC Health Care will offer healthcare policy and practice conferences. GHC, LLC Life Sciences will offer conferences principally focused on legal and compliance issues for pharmaceutical, medical device and biotechnology companies. New GHC, LLC Health Care and GHC, LLC Life Sciences websites will be launched shortly.

CONTINUING EDUCATION CREDITS

Physician: This activity has been planned and implemented in accordance with the Essential Areas and Policies of the Accreditation Council for Continuing Medical Education through the joint sponsorship of the Institute for the Advancement of Human Behavior (IAHB) and Health Care Conference Administrators, LLC (HCCA). The IAHB is accredited by the ACCME to provide continuing medical education for physicians.

Credit Designation Statement: The IAHB designates this live activity for a maximum of 15.5 AMA PRA Category 1 Credit(s)™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

CANCELLATIONS/SUBSTITUTIONS

No refunds will be given for "no-shows" or for cancellations of either online or onsite registrations. You may send a substitute or transfer your onsite registration to an online registration. For more information, please call the Conference Office at 800-503-3597 or 206-452-5530.

INTELLECTUAL PROPERTY POLICY

Unauthorized sharing of Summit content via Webcast access through the sharing of user names and passwords or via alternative media (Flash Drive) through the sharing of said media is restricted by law and may subject the copyright infringer to substantial civil damages. The Summit aggressively pursues copyright infringers. If a registrant needs the ability to share Summit content within his or her organization, multiple Summit registrations are available at discounted rates.

The Summit will pay a reward for information regarding unauthorized sharing of Summit content. The reward will be one quarter (25%) of any recovery resulting from a copyright infringement (less legal fees and other expenses related to the recovery) up to a maximum reward payment of \$25,000. The payment will be made to the individual or individuals who in the opinion of our legal counsel first provided the factual information, which was necessary for the recovery. If you have knowledge regarding the unauthorized Summit content sharing, contact the Summit registration office.

REGISTRATION BINDING AGREEMENT

Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute.

GENERAL TERMS AND CONDITIONS

Program subject to cancellation or change. If the program is cancelled the only liability of the Summit will be to refund the registration fee paid. The Summit shall have no liability regarding travel or other costs. Registration form submitted via fax, mail, email or online constitutes binding agreement between the parties.

FOR FURTHER INFORMATION

Call 800-503-3597 (Continental US, Alaska and Hawaii only) or 206-452-5530, send e-mail to registration@hconferences.com, or visit our website at www.ACOSummit.com.

HOW TO REGISTER: Fully complete the form on page 9 (one form per registrant, photocopies acceptable). Payment must accompany each registration (U.S. funds, payable to Health Care Conference Administrators, LLC).

ONLINE: Secure online registration at www.ACOSummit.com.

FAX: 206-319-5303 (include credit card information with registration)

MAIL: Conference Office, 22529 39th Ave SE, Bothell, WA 98021

FOR REGISTRATION QUESTIONS:

PHONE: 800-503-3597 (Continental US, Alaska and Hawaii only) or 206-452-5530, Monday-Friday, 7 AM - 5 PM PST

E-MAIL: registration@hconferences.com

ACCOUNTABLE CARE ORGANIZATION SUMMIT

COMPLETE THE FOLLOWING. PLEASE PRINT CLEARLY:

NAME _____
SIGNATURE OF REGISTRANT - REQUIRED _____
JOB TITLE _____
ORGANIZATION _____

ADDRESS _____
CITY/STATE/ZIP _____
TELEPHONE _____
E-MAIL _____
 Special Needs (Dietary or Physical)

ONSITE CONFERENCE ATTENDANCE

PRECONFERENCE (Optional):

- Legal and Operational Issues in ACO Development \$ 495

CONFERENCE (Does not include Preconference):

Standard Rate:

- Through Friday, April 12, 2013* \$1,195
 Through Friday, May 10, 2013** \$1,495
 After Friday, May 10, 2013 \$1,795

Special Academic/Government Rate***:

- Through Friday, March 8, 2013* \$ 795
 Through Friday, May 10, 2013** \$ 895
 After Friday, May 10, 2013 \$ 995

GROUP REGISTRATION DISCOUNT (Does not include Preconference):

Three or more registrations submitted from the same organization at the same time receive the following discounted rates for conference registration only. To qualify, all registrations must be submitted simultaneously:

- Through Friday, April 12, 2013* \$ 995
 Through Friday, May 10, 2013** \$1,195
 After Friday, May 10, 2013 \$1,395

CONFERENCE ELECTRONIC MEDIA:

Onsite Attendees — Following the Summit, the video and presentations are made available in the following formats. To take advantage of the discounted prices below, you must reserve media WITH your Summit registration:

- Flash Drive (\$99 + \$15 shipping) \$ 114 6 months' access on Web \$ 99

Note that conference electronic media may be used by the individual purchaser only. Terms and Conditions apply (see page 8).

SELECT YOUR TRACKS – (One for each day):

Thursday, June 13 – 1:30 pm

- 1: Strategies and Technology for Innovative Payment Models
 2: Performance Measurement for Accountable Care
 3: Delivery System Reform and Clinical Transformation
 4: Managing Vulnerable Populations

Friday, June 14 – 9:00 am

- 5: Optimizing Care Teams
 6: Engaging Patients in Medical Care
 7: Analytics and Health IT for Population Health Management
 8: Moving Beyond Readmissions for Quality and Savings

DC HEALTHCARE INNOVATION WEEK CORE EVENT PLATINUM PASS

THIRD NATIONAL BUNDLED PAYMENT SUMMIT: June 10 – 11
NATIONAL HEALTHCARE INNOVATION SUMMIT: June 10 – 12
FOURTH NATIONAL ACO SUMMIT: June 12 - 14

You can register for all three events for both onsite and webcast (live and archived for 6 months) access for the following package price:

This special package three-event registration provides full onsite access to both events — you can go back and forth between the sessions — and full webcast live and six month archived streaming video of the events so that you can see the sessions that you missed and review those sessions in which you participated.

Individual Registration:

Includes full conference (including preconferences), both onsite and webcast (live and archived for 6 months), for three co-located events (ACO Summit, Bundled Payment Summit, and Healthcare Innovation Summit):

- Through Friday, April 12, 2013* \$2,995
 Through Friday, May 10, 2013** \$3,495
 After Friday, May 10, 2013 \$3,995

PAYMENT

Discount Code: _____

TOTAL FOR ALL OPTIONS, ONSITE OR ONLINE:

Please enclose payment with your registration and return it to the Registrar at Accountable Care Organization Summit, 22529 39th Ave SE, Bothell, WA 98021, or fax your credit card payment to 206-319-5303.

You may also register online at www.ACOSummit.com.

- Check/money order enclosed (payable to Health Care Conference Administrators LLC)

- Payment by credit card: American Express Visa Mastercard

If a credit card number is being given to hold registration only until such time as a check is received it must be so noted. If payment is not received by seven days prior to the Summit, the credit card payment will be processed. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC.

WEBCAST CONFERENCE ATTENDANCE

All webcast registrants are automatically registered for ALL Summit events — the live Preconference and Summit, plus receive six months of continued archived webcast access, available 24/7.

CONFERENCE (Includes Preconference):

Standard Rate:

- Through Friday, April 12, 2013* \$ 795
 Through Friday, May 10, 2013** \$1,095
 After Friday, May 10, 2013 \$1,395

Special Academic/Government Rate***:

- Through Friday, April 12, 2013* \$ 595
 Through Friday, May 10, 2013** \$ 695
 After Friday, May 10, 2013 \$ 795

GROUP REGISTRATION:

Group registration offers the substantial volume discounts set forth below.

Group registration permits the organizational knowledge coordinator either to share conference access with colleagues or to assign and track employee conference participation.

Conference Access: 5 or more \$595 each 20 or more \$395 each
 10 or more \$495 each 40 or more \$295 each

See INTELLECTUAL PROPERTY POLICY, page 8.

CONFERENCE ELECTRONIC MEDIA:

Webcast attendees — Following the Summit, the video and presentations are made available on a flash drive. To take advantage of the discounted price below, you must reserve media WITH your Summit registration:

- Flash Drive (\$99 + \$15 shipping) \$ 114

(All online attendees automatically receive 6 months access on web.)

See INTELLECTUAL PROPERTY POLICY, page 8.

SPECIAL SUBSCRIPTION OFFER FOR BOTH ONSITE AND WEBCAST ATTENDEES:

You can purchase an annual subscription to *Accountable Care News*, *Medical Home News*, *Predictive Modeling News* or *Readmissions News* for only \$295 (regular rate \$468) when ordered with your conference registration.

- Accountable Care News* \$ 295 *Predictive Modeling News* \$ 295
 Medical Home News \$ 295 *Readmissions News* \$ 295

* This price reflects a discount for registration and payment received through April 12, 2013.

** This price reflects a discount for registration and payment received through Friday, May 10, 2013.

***For the purpose of qualifying for the academic/government rates, "academic" shall apply to individuals who are full-time teaching staff at an academic institution (i.e. not an adjunct faculty member with a job elsewhere) or a full-time student at an academic institution (i.e. not with a full-time job elsewhere); and "government" shall apply to individuals who are full-time employees of federal, state or local regulatory agencies. This rate does not include the Preconference for onsite attendees.

REGISTRATION BINDING AGREEMENT

Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute. For online and onsite registrants there will be no refunds for "no-shows" or cancellations.

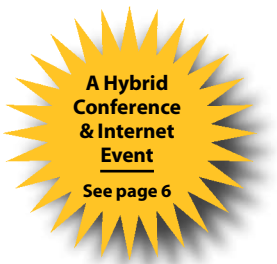
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