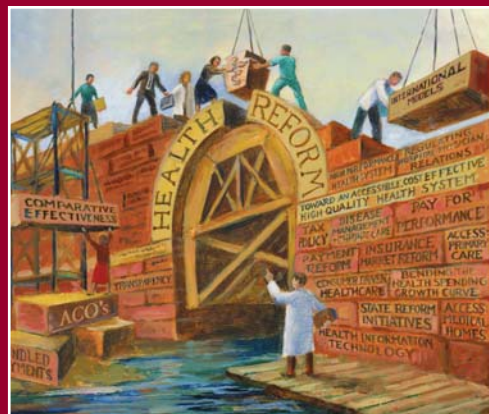


The SECOND NATIONAL Accountable Care Organization Summit

THE LEADING FORUM ON ACCOUNTABLE CARE ORGANIZATIONS (ACOs) AND RELATED DELIVERY SYSTEM AND PAYMENT REFORM



June 27–28, 2011 • Omni Shoreham Hotel, Washington, DC

KEYNOTE SPEAKER



Kathleen Sebelius, MPA, Secretary of the US Department of Health and Human Services, Washington, DC

CO-CHAIRS



Mark McClellan, MD, PhD Director, Engelberg Center for Health Care Reform, The Brookings Institution, Former CMS Administrator and FDA Commissioner, Washington, DC



Elliott S. Fisher, MD, MPH, Director, Population Health and Policy, Director, Center for Population Health, The Dartmouth Institute for Health Policy, Lebanon, NH

FEATURING SESSIONS ON

- Transforming Medicare with Accountable Care
- Core Competencies of Successful ACOs
- Models for ACO Implementation
- Creating High-Value Health Care: The Big Picture

AND TRACK SESSIONS ON

- Advancing Payment Models to Support Improved Performance
 - Financial Accountability: What Providers Need to Do and How Payers Can Help
 - Methods to Help Payers and Providers Successfully Manage Increased Risk
- Multi-Payor ACOs
 - Private-Public Payor Collaboration
 - Medicaid ACOs
- ACO Legal Issues
 - Addressing ACO Legal Issues
 - Structural Safeguards Against Market Dominance and Antitrust Concerns
- The Role of Health IT in ACO Implementation
- Clinical Transformation
 - New Pathways to Clinical Innovation
 - The Role of Clinical Leadership in Transformation
 - Models for Clinical Transformation
- Performance Measurement
 - Collaborative Measurement Approaches Between Payers And Providers
 - Innovations in Delivering and Measuring Results of Patient-Centered Care
- Payment Models and Patient Assignment
 - New Methods of Paying for Value
 - Assigning Patients to ACOs
- Funding ACO Start-Up Costs
 - Opportunities from the Public Sector
 - Opportunities from the Private Sector
- Fostering Better Care Coordination
- Other Providers Helping to Support ACOs
- Patient Notification in ACOs

A Hybrid Conference & Internet Event

See Page 2

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and the **National Congress on Wellness Engagement and Innovation**
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The National Accountable Care Organization Summit (www.acosummit.com) in Washington, DC on June 27 – 28, 2011 will provide an unprecedented opportunity to discuss, dissect, and identify effective ways to implement ACOs in order to improve care quality and lower costs. With the recent release of proposed regulations for implementing the Medicare Shared Savings program — designed to govern the short-term implementation of accountable care organizations (ACOs) in Medicare — under the Affordable Care Act, the Summit will bring together leading policymakers and experts to provide unique and in-depth insights for putting these regulations into practice. Additionally, the Summit will focus on critical issues stakeholders will need to consider for ACO implementation in both the private and public sectors, including strengthening coordination of care, understanding infrastructure needs, and linking multiple reform initiatives.

What is an ACO?

ACOs are provider collaborations that support the integration of groups of physicians, hospitals, and other providers in different ways around the opportunity to receive additional payments by achieving continually advancing patient-focused quality targets and demonstrating real reductions in overall spending growth for their defined patient population. The ACO model is highly flexible and can be organized in a number of ways — ranging from fully integrated delivery systems to networked models within which physicians in small office practices can work effectively together to improve quality, coordinate care and reduce costs. They can also feature different payment incentives ranging from “one-sided” shared savings within a fee-for-service environment, to a range of limited or substantial capitation arrangements with quality bonuses.

ACOs provide a mechanism to transition from paying for volume and intensity to paying for value. They are compatible with a range of other payment reforms to improve quality, such as medical homes and bundled payments; and can help assure that these reforms lead to sustainable quality improvements and cost reductions.

What will the National ACO Summit Do?

The National ACO Summit has gathered thoughtful health care leaders from around the country and across the spectrum of health care to discuss the promise as well as the challenges and limitations of implementing ACOs. Opening day sessions will cover key topics, including core competencies of successful ACOs, models for ACO implementation, and methods for lowering medical costs through payment and care models. Subsequent sessions will delve deeper into related issues, with panels covering subjects that ACOs must consider, including:

- Fostering Better Care Coordination;
- Structural safeguards against market dominance and antitrust concerns;
- The importance of private-public payer collaboration;
- Funding ACO start-up costs;
- New Pathways to Clinical Innovation; and
- Opportunities and Challenges in Measuring ACO Performance.

The Summit will conclude with remarks on how ACOs, in collaboration with broader payment and delivery system reforms, can help transform the U.S. health care system into one based on high-value care.

Featured Faculty



Bart Asner, MD, *Chief Executive Officer, Monarch Healthcare; Chairman, Integrated Healthcare Association*



Jonathan Blum, MPP, *Deputy Administrator and Director of the Center for Medicare, Centers for Medicare and Medicaid Services*



David Bronson, MD, FACP, *President, Cleveland Clinic Regional Hospitals; The Cleveland Clinic Foundation; Immediate Past Chair, AMGA*



Susan Dentzer, MA, *Editor-in-Chief, Health Affairs; Health Policy Analyst, The News Hour with Jim Lehrer*



Atul Gawande (Invited), MD, MA, MPH, *Brigham and Women's Hospital; Associate Professor, Harvard Medical School; Associate Professor, Department of Health Policy and Management, Harvard School of Public Health*



John Iglehart, *Founding Editor, Health Affairs; National Correspondent, New England Journal of Medicine*



Robert Kocher, MD, *Guest Scholar, Brookings Institution; Principal and Director, Center for Health Reform, McKinsey; Former Special Assistant to the President for Health Care*



Aaron McKethan, PhD, *Director, Beacon Communities Program, Office of the National Coordinator for Health Information Technology*



Ed Miller, MD, *Chief Executive Officer, Johns Hopkins Medicine; Frances Watt Baker and Lenox D. Baker Jr. Dean, School of Medicine, Johns Hopkins University*



Farzad Mostashari, MD, ScM, *National Coordinator for Programs and Policy, Office of the National Coordinator for Health Information Technology, US Department of Health and Human Services*



Governor Mark Parkinson, JD, *President and CEO, AHCA/NCAL; Former Governor of Kansas*



Jim Weinstein, DO, MS, *President, Dartmouth Hitchcock Clinic*



Cecil Wilson, MD, MACP, *President, American Medical Association*

Monday, June 27, 2011

Day 1: Joint Plenary Session

(With Health IT and Delivery System Transformation Summit)

8:00 a.m. Welcome and Opening Remarks

Mark McClellan, MD, PhD, *Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution; Former CMS Administrator; Former FDA Commissioner, Washington, DC*

8:30 a.m. Overview of and Update on the Administration's Work Around Delivery Reform

Kathleen Sebelius, MPA, *Secretary of the US Department of Health and Human Services, Washington, DC*

9:00 a.m. BREAK

9:15 a.m. Core Competencies of Successful ACOs

Elliott Fisher, MD, MPH, *Director, Population Health and Policy, Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH (Moderator)*

Jonathan Blum, MPP, *Deputy Administrator and Director of the Center for Medicare, Centers for Medicare and Medicaid Services, US Department of Health and Human Services, Washington, DC*

Jeff Kang, MD, MPH, *Chief Medical Officer, CIGNA; President, eHealth Initiative; Former Chief Medical Officer, Centers for Medicare and Medicaid Services, US Department of Health and Human Services, Washington, DC*

David Lansky, PhD, *President and Chief Executive Officer, Pacific Business Group on Health; Former Senior Director, Markle Foundation; Former President, Foundation for Accountability, San Francisco, CA*

Robert Margolis, MD, *Managing Partner and Chief Executive Officer, HealthCare Partners; Chair, National Committee for Quality Assurance, Torrance, CA*

Debra Ness, MS, *President, National Partnership for Women and Families; Leader, Campaign for Better Care, Washington, DC*

10:45 a.m. Models for ACO Implementation

Mark McClellan, MD, PhD, *Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Washington, DC (Moderator)*

John Friend, JD, *General Counsel, Tucson Medical Center, Tucson, AZ*

Ed Miller, MD, *Chief Executive Officer, Johns Hopkins Medicine; Frances Watt Baker and Lenox D. Baker Jr. Dean, School of Medicine, Johns Hopkins University, Baltimore, MD*

James Sams, MD, *Medical Director, Piedmont Physicians Group, Atlanta, GA*

12:15 p.m. NETWORKING LUNCHEON

Afternoon Track Sessions

Track 1: Advancing Payment Models to Support Improved Performance

1:15 p.m. Track 1 Overview

Elliott Fisher, MD, MPH, *Director, Population Health and Policy; Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH*

1:30 p.m. Financial Accountability: What Providers Need to Do and How Payers Can Help

Elliott Fisher, MD, MPH, *Director, Population Health and Policy; Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH (Moderator)*

Carmella Bocchino, RN, MBA, *Executive Vice President, Clinical Affairs and Strategic Planning, America's Health Insurance Plans, Washington, DC*

Jay Cohen, MD, MBA, *President and Chairman, Monarch Health Care, Irvine, CA*

Gene Lindsey, MD, *Chief Executive Officer, Atrius Health and Harvard Vanguard Medical Associates, Newton, MA*

3:15 p.m. BREAK

3:45 p.m. Methods to Help Payers and Providers Successfully Manage Increased Risk

Arlene Ash, MS, PhD, *Professor, Quantitative Health Sciences, UMass Medical School, North Worcester, MA*

Ed Cymerys, FSA, MAAA, *Senior Vice-President and Chief Actuary, Blue Shield of California, San Francisco, CA*

Lisa Iezzoni, MD, MSc, *Professor of Medicine, Harvard University, Boston, MA*

5:30 p.m. NETWORKING RECEPTION

Track 2: Multi-Payor ACOs

1:15 p.m. Overview

Mark McClellan, MD, PhD, *Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Washington, DC*

1:30 p.m. Medicaid ACOs

Mark McClellan, MD, PhD, *Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Washington, DC (Moderator)*

Elaine Batchlor, MD, MPH, *Chief Medical Officer, LA Care Health Plan; Chair-Elect, Integrated Healthcare Association, Los Angeles, CA*

Colleen Kraft, MD, *Program Director, Transitional Residency, Carilion Clinic Pediatric Medicine, Roanoke, VA*

Richard Onizuka, PhD, *Health Care Policy Director, Washington State Health Care Authority, Olympia, WA*

3:15 p.m. BREAK

3:45 p.m. Private-Public Payor Collaboration

Mark McClellan, MD, PhD, *Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Washington, DC (Moderator)*

Bill Kramer, MBA, *Executive Director, National Health Policy, Pacific Business Group on Health, San Francisco, CA*

Aaron McKethan, PhD, *Director, Beacon Communities Program, Office of the National Coordinator for Health Information Technology, Washington, DC*

Lew Sandy, MD, MBA, *Senior Vice President for Clinical Advancement, United HealthCare; Senior Fellow, School of Public Health, Department of Health Policy and Management, University of Minnesota, Minnetonka, MN*

5:30 p.m. NETWORKING RECEPTION

Track 3: Legal Issues

1:15 p.m. Overview

Larry Kocot, JD, MPA, LL.M., *Deputy Director, Engelberg Center for Health Care Reform, The Brookings Institution; Senior Counsel, SNR Denton LLP, Washington, DC*

1:30 p.m. Addressing ACO Legal Issues

Larry Kocot, JD, MPA, LL.M., *Deputy Director, Engelberg Center for Health Care Reform, The Brookings Institution; Senior Counsel, SNR Denton LLP, Washington, DC (Moderator)*

John Friend, JD, *General Counsel, Tucson Medical Center, Tucson, AZ*

Doug Hastings, JD, *Chairman, Board of Directors, Epstein, Becker, Green, PC, Washington, DC*

Chris Janney, JD, *Partner, SNR Denton, Washington, DC*

3:15 p.m. BREAK

3:45 p.m. Structural Safeguards Against Market Dominance and Antitrust Concerns

Larry Kocot, JD, MPA, LL.M., *Deputy Director, Engelberg Center for Health Care Reform, The Brookings Institution; Senior Counsel, SNR Denton LLP, Washington, DC (Moderator)*

Paul Ginsburg, PhD, *President, Center for Studying Health System Change, Washington, DC*

Melinda Hatton, MPA, JD, *Senior Vice President and General Counsel, American Hospital Association, Washington, DC*

Gail Kursh, *Deputy Chief, Legal Policy Section and Special Counsel for Federal-State Cooperation, US Department of Justice, Washington, DC*

Arthur Lerner, JD, *Partner, Crowell & Moring LLP, Former Director, Health Care Antitrust Program, Federal Trade Commission, Washington, DC*

Douglas C. Ross, JD, *Partner and Chair, Firmwide Litigation Practice, Davis Wright Tremaine, Governing Council, ABA Antitrust Section, Seattle, WA*

5:30 p.m. NETWORKING RECEPTION

Track 4: Health IT and Delivery Reform

(Also Opening Plenary Session of the Health IT and Delivery System Transformation Summit)

1:00 p.m. Opening Remarks

Janet M. Marchibroda, *Chair, Health Information Technology Initiative, Health Project at the Bipartisan Policy Center, Washington, DC (Co chair)*

Aaron McKethan, PhD, *Director, Beacon Communities Program, Office of the National Coordinator for Health Information Technology, Washington, DC (Co chair)*

1:30 p.m. Overview of and Update on the Administration's Work Around Health Information Technology and its Role in New Delivery Models

Farzad Mostashari, MD, ScM, *National Coordinator for Programs and Policy, Office of the National Coordinator for Health Information Technology, US Department of Health and Human Services, Washington, DC*

2:00 p.m. Overview of the Role of Health IT in Delivery System Reforms: Insights from the Centers for Medicare and Medicaid Services Chief Information Officer

2:45 p.m. Alignment of Health IT With Delivery System Reform: Lessons From the Beacon Community Program

Aaron McKethan, PhD, *Director, Beacon Communities Program, Office of the National Coordinator for Health Information Technology, Washington, DC (Moderator)*

Laura Adams, *President and Chief Executive Officer, Rhode Island Institute for Quality, Providence, RI*

J. Marc Overhage, MD, PhD, *Chief Medical Informatics Officer, Siemens AG; Professor of Informatics, Indiana University; Former Director of Medical Informatics, Regenstrief Institute; Former President and Chief Executive Officer, Indiana Health Information Exchange, Indianapolis, IN*

3:30 p.m. BREAK

4:00 p.m. Alignment of Health IT With Delivery System Reform: Lessons From the Aligning Forces Program

Robert Graham, MD, *Program Director, Robert Wood Johnson Foundation's Aligning Forces for Quality Program, Washington, DC (Moderator)*

Randall D. Cebul, MD, *Professor of Medicine, Epidemiology and Biostatistics; Director, Center for Health Care Research and Policy; Director, Better Health Greater Cleveland, Cleveland, OH*

Lisa Letourneau, MD, MPH, FACP, *Executive Director, Quality Counts; Physician Champion, Aligning Forces for Quality Program; Maine Patient-Centered Medical Home Pilot, Portland, ME*

4:45 p.m. Alignment of Health IT with Delivery System Reform: Lessons From Leading Health Plans

Dana Gelb Safran, ScD, *Senior Vice President, Performance Measurement and Improvement, Blue Cross Blue Shield of Massachusetts, Boston, MA*

David Toomey, *President and General Manager, CIGNA HealthCare South Region, Dallas, TX*

5:30 p.m. Aligning Health IT with Delivery System Reform

6:00 p.m. Closing Remarks for Day One

Janet Marchibroda, *Chair, Health Information Technology Institute, Health Project at the Bipartisan Policy Center, Washington, DC*

6:15 p.m. NETWORKING RECEPTION

Tuesday, June 28, 2011

Morning Track Sessions

Track 5: Clinical Transformation

9:00 a.m. New Pathways to Clinical Innovation

Uma Kotagal, MBBS, MSc, *Senior Vice President, Quality and Transformation and Director, Health Policy and Clinical Effectiveness, Cincinnati Children's Hospital, Cincinnati, OH*

9:30 a.m. The Role of Clinical Leadership in Transformation

Elliott Fisher, MD, MPH, *Director, Population Health and Policy, Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH (Moderator)*

Bart Asner, MD, *Chief Executive Officer, Monarch Healthcare; Chairman, Integrated Healthcare Association, Irvine, CA*

Michael Barr, MD, MBA, FACP, *Senior Vice President, Division of Medical Practice, Professionalism and Quality, American College of Physicians, Philadelphia, PA*

Marilyn A. Follen, RN, MSN, *Administrator, Institute for Quality, Innovation & Patient Safety, Marshfield Clinic, Marshfield, WI*

Jay Want, MD, *Principal, Want Health Care, LLC; Former President and Chief Executive Officer of Physician Health Partners, LLC, Denver, CO*

10:45 a.m. Models for Clinical Transformation

Kavita Patel, MD, MSHS, *Fellow, Engelberg Center for Health Care Reform, The Brookings Institution; Former Director of Policy, Office of Intergovernmental Affairs and Public Engagement, The White House, Washington, DC (Moderator)*

Karen Boudreau, MD, FFAFP, *Senior Vice President, Institute for Healthcare Improvement, Cambridge, MA*

Neil Calman, MD, ABFP, FFAFP, *President and Chief Executive Officer, The Institute for Family Health, Clinical Professor of Family Medicine and Community Health, Albert Einstein College of Medicine and Yeshiva University, New York, NY*

Kathryn Correia, *President of Hospital Division, ThedaCare, Appleton, WI*

David Judge, MD, *Medical Director, Massachusetts General Hospital, Boston, MA*

12:00 p.m. NETWORKING LUNCHEON

Track 6: Performance Measurement

9:00 a.m. Key Opportunities and Challenges in Measuring ACO Performance

Mark McClellan, MD, PhD, *Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Washington, DC*

9:30 a.m. Collaborative Measurement Approaches Between Payers And Providers

Mark McClellan, MD, PhD, *Director, Engelberg Center for Health Care Reform, Leonard D. Schaeffer Chair in Health Policy Studies, The Brookings Institution, Washington, DC (Moderator)*

Peggy O'Kane, MHA, *President, National Committee for Quality Assurance, Washington, DC*

Joachim Roski, PhD, MPH, *Managing Director, High-Value Health Care Project, Engelberg Center for Health Care Reform, The Brookings Institution, Washington, DC*

Tom Williams, DrPH, MBA, *Executive Director, Integrated Healthcare Association, Oakland, CA*

10:45 a.m. Innovations in Delivering and Measuring Results of Patient-Centered Care

Cary Sennett, MD, PhD, *Fellow, Economic Studies and Managing Director for Health Care Finance Reform, Engelberg Center for Health Care Reform, The Brookings Institution, Washington, DC (Moderator)*

Norbert Goldfield, MD, *Medical Director, Clinical Research, 3M Health Information Systems, Wallingford, CT*

Uma Kotagal, MBBS, MSc, *Senior Vice President, Quality and Transformation, Director, Health Policy and Clinical Effectiveness, Cincinnati Children's Hospital, Cincinnati, OH*

Jim Weinstein, DO, MS, *President, Dartmouth Hitchcock Clinic, Lebanon, NH*

12:00 p.m. NETWORKING LUNCHEON

Track 7: Payment Models and Patient Assignment

9:00 a.m. Preparing Your Organization for New Payment Models

Molly Coye, MD, MPH, MA, *Chief Innovation Officer, UCLA Health System, Los Angeles, CA*

9:30 a.m. New Methods of Paying for Value

Cary Sennett, MD, PhD, *Fellow, Economic Studies and Managing Director for Health Care Finance Reform, Engelberg Center for Health Care Reform, The Brookings Institution, Washington, DC (Moderator)*

Caroline Blaum, MD, MS, *Associate Chief, University of Michigan Faculty Group Practice, Ann Arbor, MI*

David Bronson, MD, FACP, *President, Cleveland Clinic Regional Hospitals; The Cleveland Clinic Foundation; Immediate Past Chair, AMGA; Cleveland, OH*

Jay Cohen, MD, MBA, *President and Chairman, Monarch Health Care, Irvine, CA*

Mark Shields, MD, MBA, FACP, *Senior Medical Director, Advocate Physician Partners; Vice President, Advocate Health Care; Former Chief Medical Officer, Kaleida Health in New York, Oak Brook, IL*

10:45 a.m. Assigning Patients to ACOs

Elliott Fisher, MD, MPH, *Director, Population Health and Policy; Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH (Moderator)*

Steve Lieberman, MPhil, MA, *Visiting Scholar, The Brookings Institution, Washington, DC*

Susan Pantely, FSA, MAAA, *Consulting Actuary, Milliman Group, San Francisco, CA*

Rome ("Skip") Walker, MD, *Medical Director, Anthem Blue Cross and Blue Shield, Roanoke, VA*

Cecil Wilson, MD, MACP, *President, American Medical Association, Chicago, IL*

12:00 p.m. NETWORKING LUNCHEON

Track 8: Funding ACO Start-Up Costs

9:00 a.m. Testing and Scaling Innovative ACO Models

Robert Kocher, MD, *Guest Scholar, The Brookings Institution; Principal and Director, Center for Health Reform, McKinsey & Co.; Former Special Assistant to the President for Health Care, Washington, DC*

9:30 a.m. Opportunities From The Public Sector

Daniel Hawkins, *Senior Vice President, National Association of Community Health Centers (NACHC), Washington, DC (Moderator)*

Marie Mann, MD, MPH, FAAP, *Project Officer and Deputy Chief, Genetics Services Branch, Maternal and Child Health Bureau, HRSA, Rockville, MD*

Tom Tsang, MD, MPH, *Medical Director, Meaningful Use Division, Office of Provider Adoption Support, Office of the National Coordinator for Health Information Technology, US Department of Health and Human Services, Washington, DC*

10:45 a.m. Opportunities from the Private Sector

Robert Kocher, MD, *Guest Scholar, The Brookings Institution; Principal and Director, Center for Health Reform, McKinsey & Co.; Former Special Assistant to the President for Health Care, Washington, DC (Moderator)*

Jill H. Gordon, JD, MHA, *Partner and Co chair, Health Law Group, Davis Wright Tremaine LLP, Los Angeles, CA*

Peter Long, PhD, *President and Chief Executive Officer, Blue Cross Blue Shield Association, San Francisco, CA*

Richard Salmon, MD, PhD, *Vice President and National Medical Executive, CIGNA HealthCare, Bloomfield, CT*

12:00 p.m. NETWORKING LUNCHEON

Afternoon Track Sessions

Track 9: Fostering Better Care Coordination

1:00 p.m. Creating Systems of Care

Susan Dentzer, MA, *Editor-in-Chief, Health Affairs; Health Policy Analyst, The News Hour with Jim Lehrer, Washington, DC*

1:30 p.m. Fostering Better Care Coordination

Susan Dentzer, MA, *Editor-in-Chief, Health Affairs; Health Policy Analyst, The News Hour with Jim Lehrer, Washington, DC (Moderator)*

Brenda Bruns, MD, *Executive Medical Director, Health Plan Division, Group Health Cooperative, Seattle, WA*

David Gifford, MD, MPH, *Senior Vice President of Quality and Regulatory Affairs, AHCA/NCAL, Washington, DC*

Bruce Leff, MD, *Professor of Medicine, School of Medicine; Faculty, Lipitz Center for Integrated Health Care; Bloomberg School of Public Health, Johns Hopkins University, Baltimore, MD*

Gene Nelson, D.Sc., MPH, *Professor of Community and Family Medicine, Dartmouth Medical School; Senior Faculty Member, Center for Leadership and Improvement, The Dartmouth Institute for Health Policy and Clinical Practice, Hanover, NH*

Mary Naylor, PhD, FAAN, RN, *Marian S. Ware Professor in Gerontology, Director, NewCourtland Center for Transitions in Health, University of Pennsylvania, School of Nursing, Philadelphia, PA*

3:00 p.m. BREAK

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PROS: subject matter immersion; professional networking opportunities; faculty interaction.



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Track 10: Other Providers Helping to Support ACOs

1:00 p.m. The Role of Long Term and Post-Acute Care Providers in Accountable Care

Mark V. Parkinson, JD, *President and Chief Executive Officer, American Health Care Association (AHCA); Former Governor of Kansas, Washington, DC*

1:30 p.m. Other Providers Helping to Support ACOs

Cary Sennett, MD, PhD, *Fellow, Economic Studies and Managing Director for Health Care Finance Reform, Engelberg Center for Health Care Reform, The Brookings Institution, Washington, DC (Moderator)*

Troy Brennan, MD, *Executive Vice President, Chief Medical Officer, CVS Caremark, Boston, MA*

Ralph Brindis, MD, MPH, FACC, *Regional Senior Advisor for Cardiovascular Diseases for Kaiser Permanente; President-Elect, American College of Cardiology, Oakland, CA*

Sheila Johnson, RN, MBA, *Director, Clinical Services, Dartmouth-Hitchcock Clinic, Lebanon, NH*

3:00 p.m. BREAK

Track 11: Patient Notification in ACOs

1:00 p.m. Notifying Patients they are in an ACO

Kirsten Sloan, *Vice President, National Partnership for Women and Families, Washington, DC*

1:30 p.m. Patient Notification in ACOs

Kavita Patel, MD, MSHS, *Fellow, Engelberg Center for Health Care Reform, The Brookings Institution; Former Director of Policy, Office of Intergovernmental Affairs and Public Engagement, The White House, Washington, DC (Moderator)*

Kirsten Sloan, *Vice President, National Partnership for Women and Families, Washington, DC*

Nora Super, MPA, *Chief Healthcare Lobbyist, AARP, Washington, DC*

3:00 p.m. BREAK

Closing General Session

3:30 p.m. Closing General Session

John Iglehart, *Founding Editor, Health Affairs; National Correspondent, New England Journal of Medicine, Washington, DC*

3:45 p.m. Creating High-Value Health Care

Atul Gawande, MD, MA, MPH (Invited), *Brigham and Women's Hospital; Associate Professor, Harvard Medical School; Associate Professor, Department of Health Policy and Management at the Harvard School of Public Health, Boston, MA*

4:30 p.m. Summit Closing

Elliott Fisher, MD, MPH, *Director, Population Health and Policy, Director, Center for Population Health, The Dartmouth Institute for Health Policy and Clinical Practice, Lebanon, NH*

5:00 p.m. SUMMIT ADJOURNMENT



ACCOUNTABLE CARE ORGANIZATION

LEARNING NETWORK

The Engelberg Center for Health Care Reform at Brookings and the Dartmouth Institute for Health Policy & Clinical Practice invite you to join the ACO Learning Network.

The Network provides an expansive set of offerings, including:

Enhanced Webinar Series. Focusing on critical topics ranging from legislative and regulatory issues to in-depth case studies.

Exclusive Member-Driven Conferences. Emphasizing practical, solution-oriented discussion and providing learning and networking opportunities.

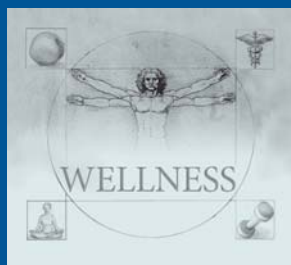
ACO Newsletter. Exclusive access to content featuring latest ACO activities, key policy and thought leader interviews, and profiles of organizations implementing ACOs.

New Website. Enhanced site offering one-stop shopping for all ACO-related news, materials, relevant publications, and updates.

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www.HealthITandDeliverySystemTransformation.com

Hybrid Conferences & Internet Events — Details on Web

HOTEL ACCOMMODATIONS:

The Omni Shoreham Hotel is the official hotel for THE SECOND NATIONAL ACCOUNTABLE CARE ORGANIZATION (ACO) SUMMIT.

A special group rate of \$299.00 single/double per night (plus tax) has been arranged for Summit Attendees.

Reservations at the group rate may be made by calling the Hotel directly at 202-234-0700 and asking for the "ACO Summit" group. For information on how to book your hotel room online please go to the Congress website www.ACOSummit.com and select the Travel/Hotel tab.

Reservations at the group rate will be accepted while rooms are available or until the cut-off date Sunday, June 5, 2011. After this, reservations will be accepted on a space-available basis at the prevailing rate.

The Omni Shoreham Hotel

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THE FOLLOWING REGISTRATION TERMS AND CONDITIONS APPLY FOR THE ACO SUMMIT:

REGARDING INTERNET REGISTRATIONS

1. Individuals or groups may register for Internet access. Organizations may register for group access without presenting specific registrant names. In such instances the registering organization will be presented a series of user names and passwords to distribute to participants.
2. Each registrant will receive a user name and password for access. Registrants will be able to change their user names and passwords and manage their accounts.
3. Internet registrants will enjoy six (6) months of access from the date of registration or conference adjournment, whichever is later.
4. Only one user (per user name and password) may view or access archived conference. It is not permissible to share user name and password with third parties. Should Internet registrants choose to purchase post-conference content via Flash Drive, this individual use limitation applies. It is not permissible to share alternative media with third parties.
5. User name and password use will be monitored to assure compliance.
6. Each Internet registration is subject to a "bandwidth" or capacity use cap of 5 gb per user per month. When this capacity use cap is hit, the registration lapses. Said registration will be again made available at start of next month so long as registration period has not lapsed and subject to same capacity cap.
7. For online registrants there will be no refunds for cancellations. Please call the conference office at 800-503-3597 for further information.

REGARDING ONSITE REGISTRATION, CANCELLATIONS AND SUBSTITUTIONS

1. For onsite group registrations, full registration and credit card information are required for each registrant. List all members of groups registering concurrently on fax or scanned cover sheet.
2. For onsite registrants there will be no refunds for "no-shows" or for cancellations. You may send a substitute or transfer your onsite registration to an online registration. Please call the Conference Office at 800-503-3597 for further information.

METHOD OF PAYMENT FOR TUITION

Make payment to Health Care Conference Administrators LLC by check, MasterCard, Visa or American Express. Credit card charges will be listed on your statement as payment to HCCA Conferences. Checks or money orders should be made payable to Health Care Conference Administrators LLC. A \$30 fee will be charged on any returned checks.

PAYMENT OPTIONS

Registration may be made online or via mail, fax or scan.

You may register online at www.ACOSummit.com.

Alternatively, you may use our printed registration form, enclose payment and return it to the Summit registrar at 22529 39th Ave. SE, Bothell, WA 98021, or fax the completed form to 206-319-5303 or scan the completed form to registration@hccconferences.com. Checks or money orders should be made payable to Health Care Conference Administrators LLC.

The following credit cards are accepted: American Express, Visa or MasterCard. Credit card charges will be listed on your statement as payment to HCCA Conferences.

For registrants awaiting company check or money order, a credit card number must be given to hold registration. If payment is not received by seven days prior to the Summit, credit card payment will be processed.

TAX DEDUCTIBILITY

Expenses of training including tuition, travel, lodging and meals incurred to maintain or improve skills in your profession may be tax deductible. Consult your tax advisor. Federal Tax ID: 91-1892021.

CONTINUING EDUCATION UNITS (CEUs)

The Summit does not offer pre-approved Continuing Education Credits (CEUs) directly. However, onsite attendees can request a Certificate of Attendance which they can file with appropriate entities for credit, and online attendees can request an Online Certificate of Attendance on which they can certify the number of hours they watched and can file with appropriate entities for credit.

CANCELLATIONS/SUBSTITUTIONS

No refunds will be given for "no-shows" or for cancellations. You may send a substitute or transfer your onsite registration to an online registration. For more information, please call the Conference Office at 800-503-3597.

INTELLECTUAL PROPERTY POLICY

If a registrant needs the ability to share Summit content within his or her organization, multiple Summit registrations are available at discounted rates.

The Summit will pay a reward for information regarding unauthorized sharing of Summit content. The reward will be 25% of any recovery resulting from a copyright infringement (less legal fees and other expenses related to the recovery) up to a maximum reward payment of \$25,000. The payment will be made to the individual or individuals who in the opinion of our legal counsel first provided the factual information necessary for the recovery.

If you have knowledge regarding unauthorized Summit content sharing, contact the Summit registration office. The Summit aggressively pursues copyright infringers.

REGISTRATION BINDING AGREEMENT

Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute.

GENERAL TERMS AND CONDITIONS

The Summit program is subject to change. An executed registration form constitutes binding agreement between the parties.

FOR FURTHER INFORMATION

Call 800-503-3597 (Continental US, Alaska and Hawaii only) or 206-452-5530, Monday-Friday, 7AM – 5 PM PST. Send e-mail to registration@hccconferences.com, or visit our website at www.ACOSummit.com.

THE SECOND NATIONAL ACO SUMMIT

REGISTRATION FORM

HOW TO REGISTER: Fully complete the following (one form per registrant, photocopies acceptable). Payment must accompany each registration (U.S. funds, payable to Health Care Conference Administrators, LLC).

ONLINE: Secure online registration at www.ACOSummit.com.

FAX: 206-319-5303 (include credit card information with registration)

MAIL: Conference Office, 22529 39th Ave SE, Bothell, WA 98021

FOR REGISTRATION QUESTIONS:

PHONE: 800-503-3597 (Continental US, Alaska and Hawaii only) or 206-452-5530, Monday-Friday, 7 AM - 5 PM PST

E-MAIL: registration@hccconferences.com

(Registration is not available by phone or e-mail.)

ONSITE CONFERENCE ATTENDANCE

Onsite conference registration includes onsite attendance, professional networking, and live interaction with the faculty, plus a conference materials CD.

CONFERENCE REGISTRATION:

(June 27-28, 2011)

Standard Rate:

<input type="checkbox"/> Through Friday, April 29, 2011*	\$1,195
<input type="checkbox"/> Through Friday, May 27, 2011**	\$1,495
<input type="checkbox"/> After Friday, May 27, 2011	\$1,795

Special Academic/Government Rate***:

<input type="checkbox"/> Through Friday, April 29, 2011*	\$ 795
<input type="checkbox"/> Through Friday, May 27, 2011**	\$ 895
<input type="checkbox"/> After Friday, May 27, 2011	\$ 995

GROUP REGISTRATION DISCOUNT:

Three or more registrations submitted from the same organization at the same time receive the following discounted rates for conference registration only. To qualify, all registrations must be submitted simultaneously:

Group Rate:

<input type="checkbox"/> Through Friday, April 29, 2011*	\$ 795
<input type="checkbox"/> Through Friday, May 27, 2011**	\$1,095
<input type="checkbox"/> After Friday, May 27, 2011	\$1,395

*** For the purpose of qualifying for the academic/government rates, "academic" shall apply to individuals who are full time teaching staff or students of an academic institution, and "government" shall apply to individuals who are full time employees of federal, state or local regulatory agencies. This rate does not include the Preconference for onsite attendees.

CONFERENCE ELECTRONIC MEDIA:

ONSITE ATTENDEES — Following the Summit, the video and presentations are made available for purchase in the following formats. To take advantage of the discounted price below, you must reserve media WITH your Summit registration:

Conference Audio/Video and Powerpoint on:

☐ Flash drive (\$99 + \$15 shipping) \$ 114 ☐ 6 months' access on Web \$ 99

*This price reflects a discount for registration and payment received through Friday, 4/29/11.

**This price reflects a discount for registration and payment received through Friday, 5/27/11.

SELECT YOUR TRACKS (one per time slot):

Monday 1:15 p.m.

- ☐ 1: Advancing Payment Models . . .
- ☐ 2: Multi-Payer ACOs
- ☐ 3: Legal Issues
- ☐ 4: HIT/Delivery Reform

Tuesday 9:00 a.m.

- ☐ 5: Clinical Transformation
- ☐ 6: Performance Measurement
- ☐ 7: Payment Models . . .
- ☐ 8: Funding ACO Start-Up Costs

Tuesday 1:00 p.m.

- ☐ 9: . . . Care Coordination
- ☐ 10: Other Providers . . .
- ☐ 11: Patient Notification in ACOs

SPECIAL PACKAGE REGISTRATION FOR THREE CO-LOCATED CONFERENCES:

Accountable Care Organization Summit — www.ACOSummit.com

National Health IT And Delivery System Transformation Summit — www.healthitanddeliverysystemtransformation.com

National Congress On Wellness Engagement and Innovation — www.wellnessinnovationcongress.com

This special package three-event registration provides full onsite access (excluding pre-conferences) to the three events — you can go back and forth between the sessions — and full online live and six month archived streaming video of the events so that you can see the sessions that you missed and review those sessions in which you participated.

Individual Registration:

<input type="checkbox"/> Through Friday, April 29, 2011*	\$2,195
<input type="checkbox"/> Through Friday, May 27, 2011**	\$2,595
<input type="checkbox"/> After Friday, May 27, 2011	\$2,995

Package registrations are limited and available on a first come, first serve basis.

SPECIAL SUBSCRIPTION OFFERS FOR BOTH ONSITE AND ONLINE ATTENDEES:

If you are registered to attend the ACO Summit, you can purchase an annual subscription to *Accountable Care News* or *Medical Home News* for only \$295 (regular rate \$468).

☐ *Accountable Care News* subscription \$295 ☐ *Medical Home News* subscription \$295

COMPLETE THE FOLLOWING. PLEASE PRINT CLEARLY:

NAME _____

SIGNATURE OF REGISTRANT - REQUIRED _____

JOB TITLE _____

ORGANIZATION _____

ADDRESS _____

CITY/STATE/ZIP _____

TELEPHONE _____

E-MAIL _____

☐ Special Needs (Dietary or Physical) _____

ONLINE CONFERENCE ATTENDANCE

Online conference registration includes the live Internet feed from the Summit, plus six months of continued archived Internet access, available 24/7.

Online conference registrants may choose to purchase the conference content on a Flash Drive for an additional \$114. This includes video of all sessions and synched PowerPoint presentations.

INDIVIDUAL REGISTRATION:

Standard Rate:

<input type="checkbox"/> Through Friday, April 29, 2011*	\$ 795
<input type="checkbox"/> Through Friday, May 27, 2011**	\$1,095
<input type="checkbox"/> After Friday, May 27, 2011	\$1,395

Special Academic/Government Rate***:

<input type="checkbox"/> Through Friday, April 29, 2011*	\$ 595
<input type="checkbox"/> Through Friday, May 27, 2011**	\$ 695
<input type="checkbox"/> After Friday, May 27, 2011	\$ 795

GROUP REGISTRATION:

Group registration offers the substantial volume discounts set forth below.

Group registration permits the organizational knowledge coordinator either to share conference access with colleagues or to assign and track employee conference participation.

Conference Access:

<input type="checkbox"/> 5 or more \$595 each	<input type="checkbox"/> 20 or more \$395 each
<input type="checkbox"/> 10 or more \$495 each	<input type="checkbox"/> 40 or more \$295 each

CONFERENCE ELECTRONIC MEDIA:

ONLINE ATTENDEES — Following the Summit, the video and presentations are made available for purchase on a flash drive. To take advantage of the discounted price below, you must reserve media WITH your Summit registration:

Conference Audio/Video/Powerpoint on: ☐ Flash drive (\$99 + \$15 shipping) \$ 114 (All online attendees automatically receive 6 months' access on the web.)

See INTELLECTUAL PROPERTY POLICY, page 6.

REGISTRATION BINDING AGREEMENT

Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute. For online and onsite registrants there will be no refunds for "no-shows" or cancellations.

PAYMENT

Discount Code: _____

TOTAL FOR ALL OPTIONS, ONSITE OR ONLINE:

Please enclose payment with your registration and return it to the Registrar at ACO Summit, 22529 39th Ave SE, Bothell, WA 98021, or fax your credit card payment to 206-319-5303. You may also register at www.ACOSummit.com.

☐ Check/money order enclosed (payable to Health Care Conference Administrators LLC)

☐ Payment by credit card: ☐ American Express ☐ Visa ☐ Mastercard

If a credit card number is being given to hold registration only until such time as a check is received it must be so noted. If payment is not received by seven days prior to the Congress, the credit card payment will be processed. Credit card charges will be listed on your statement as payment to HCCA Conferences.

ACCOUNT # _____

EXPIRATION DATE _____

SECURITY CODE _____

NAME OF CARDHOLDER _____

SIGNATURE OF CARDHOLDER _____

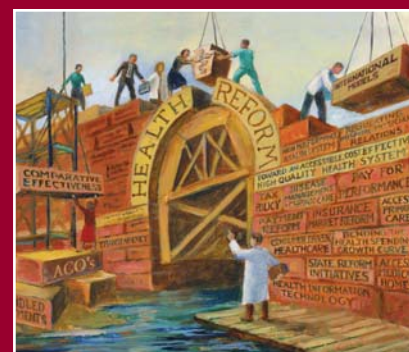
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THE LEADING FORUM ON
ACCOUNTABLE CARE ORGANIZATIONS
(ACOs) AND RELATED DELIVERY SYSTEM
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June 27–28, 2011 • Omni Shoreham Hotel, Washington, DC



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ENGELBERG CENTER for
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 and the **National Congress on Wellness Engagement and Innovation**
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**A Hybrid
Conference
& Internet
Event**

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